



SUPERMARKETS

Stores over
3,000 sq ft

STORES 2018	STORES 2019	CHANGE	CHANGE %		
5,954	5,942	-12	-0.2		
Co-operative societies		Stores 2018	Stores 2019	Change	Change %
Co-op Group	619	609	-10	-1.6	
Central England	56	56	0	0.0	
Midcounties	55	55	0	0.0	
East of England	51	51	0	0.0	
Lincolnshire	21	24	3	14.3	
Scotmid	41	42	1	2.4	
Southern	20	21	1	5.0	
Channel Islands	19	19	0	0.0	
Heart of England	6	6	0	0.0	
Chelmsford	6	6	0	0.0	
Other co-ops	8	8	0	0.0	
Total	902	897	-5	-0.6	
Multiples		Stores 2018	Stores 2019	Change	Change %
Asda	582	581	-1	-0.2	
Booths	28	28	0	0.0	
CKs	24	20	-4	-16.7	
Farmfoods	328	328	0	0.0	
Frozen Value	107	104	-3	-2.8	
Iceland	942	959	17	1.8	
M&S	576	567	-9	-1.6	
Morrisons	494	494	0	0.0	
Sainsbury's	608	602	-6	-1.0	
Tesco	900	893	-7	-0.8	
Waitrose	288	283	-5	-1.7	
Total	4,877	4,859	-18	-0.4	
Symbols		Stores 2018	Stores 2019	Change	Change %
Budgens	49	49	0	0.0	
Eurospar	60	72	12	20.0	
SuperValu	36	35	-1	-2.8	
Total	145	156	11	7.6	
Other small chains & independents (inc Wholefoods and larger Nisa members)		Stores 2018	Stores 2019	Change	Change %
	30	30	0	0.0	



DISCOUNTERS

STORES 2018	STORES 2019	CHANGE	CHANGE %		
4,606	4,914	308	6.7		
		Stores 2018	Stores 2019	Change	Change %
Aldi	827	891	64	7.7	
Lidl	770	830	60	7.8	
B&M (inc Heron Foods)	901	966	65	7.2	
Home Bargains	530	575	45	8.5	
Poundland	770	774	4	0.5	
Poundstretcher	390	450	60	15.4	
Wilkinsons	416	418	2	0.5	
Jack's (Tesco)	2	10	8	400.0	
Total	4,606	4,914	308	6.7	



CONVENIENCE

Stores to
3,000 sq ft

STORES 2018	STORES 2019	CHANGE	CHANGE %		
42,715	42,909	197	0.5		
CONVENIENCE STORES					
Co-operative societies		Stores 2018	Stores 2019	Change	Change %
Co-op Group	1,968	2,023	55	2.8	
<i>Of which forecourts</i>	138	139	1	0.7	
Southern (inc Welcome franchise)	233	243	10	4.3	
<i>Of which forecourts</i>	5	11	6	120.0	
Central England	200	210	10	5.0	
<i>Of which forecourts</i>	22	22	0	0.0	
Midcounties	166	174	8	4.8	
Scotmid	145	145	0	0.0	
East of England	71	71	0	0.0	
<i>Of which forecourts</i>	5	5	0	0.0	
Lincolnshire	65	65	0	0.0	
<i>Of which forecourts</i>	7	7	0	0.0	
Chelmsford	33	33	0	0.0	
<i>Of which forecourts</i>	1	1	0	0.0	
Heart of England	26	26	0	0.0	
Channel Islands	21	21	0	0.0	
<i>Of which forecourts</i>	5	5	0	0.0	
Tamworth	11	11	0	0.0	
Others	23	23	0	0.0	
Total	2,962	3,045	83	2.8	
<i>Of which forecourts</i>	183	190	7	3.8	
Multiple retailers		Stores 2018	Stores 2019	Change	Change %
TESCO (Express, One Stop & One Stop franchise)	2,681	2,692	11	0.4	
<i>Of which forecourts</i>	216	217	1	0.5	
McColl's	1,242	1,241	-1	-0.1	
<i>Of which forecourts</i>	7	7	0	0.0	
Sainsbury's Local	780	785	5	0.6	
<i>Of which forecourts</i>	15	15	0	0.0	
M&S Simply Food (inc BP)	410	433	23	5.6	
<i>Of which forecourts</i>	275	290	15	5.5	
Little Waitrose (inc Shell & other franchise)	77	97	20	26.0	
<i>Of which forecourts</i>	42	62	20	47.6	
Morrisons Daily (inc franchise Rontec, MPK etc)	68	115	47	69.1	
<i>Of which forecourts</i>	68	72	4	5.9	
Asda	23	23	0	0.0	
<i>Of which forecourts</i>	23	23	0	0.0	
Whistlestop (SSP)	15	9	-6	-40.0	
Checkers Xpress (Sandpiper)	10	9	-1	-10.0	
<i>Of which forecourts</i>	9	9	0	0.0	
Total	5,306	5,404	98	1.8	
<i>Of which forecourts</i>	655	695	40	6.1	

Symbols	Stores 2018	Stores 2019	Change	Change %
Booker (Premier, Londis, Budgens, Family Shopper)	5,456	5,794	338	6.2
<i>Of which forecourts</i>	1,133	1,246	113	10.0
SPAR	2,546	2,526	-20	-0.8
<i>Of which Appleby Westward owned</i>	63	69	6	9.5
<i>Of which Blakemore owned</i>	282	280	-2	-0.7
<i>Of which CJ Lang owned</i>	112	112	0	0.0
<i>Of which Henderson owned</i>	86	86	0	0.0
<i>Of which James Hall owned</i>	117	119	2	1.7
<i>Of SPAR total forecourts</i>	1,135	1,144	9	0.8
Bestway (BestOne, Select & Central Convenience)	2,472	2,411	-61	-2.5
<i>Of which forecourts</i>	133	186	53	39.8
Costcutter (Costcutter, Mace, kwiksave & Co-op)	1,776	1,560	-216	-12.2
<i>Of which forecourts</i>	444	391	-53	-11.9
Unitas (Today's, Day Today, Lifestyle Express)	1,325	1,155	-170	-12.8
<i>Of which forecourts</i>	30	46	16	53.3
Nisa (Nisa, Loco)	937	943	6	0.6
<i>Of which forecourts</i>	102	102	0	0.0
Parfett's (Go Local, Go Local Extra)	354	406	52	14.7
Musgrave (Centra, Daybreak, Mace)	278	259	-19	-6.8
<i>Of which forecourts</i>	70	72	2	2.9
Filshill (Key Store)	170	185	15	8.8
Simply Fresh	85	86	1	1.2
<i>Of which forecourts</i>	2	2	0	0.0
Select & Save	78	84	6	7.7
Henderson (Vivo)	75	78	3	4.0
<i>Of which forecourts</i>	10	10	0	0.0
Total	15,552	15,487	-65	-0.4
<i>Of which forecourts</i>	3,059	3,199	140	4.6
Unaffiliated Independents	18,895	18,973	78	0.4



FORECOURTS

STORES 2018	STORES 2019	CHANGE	CHANGE %		
7,436	7,402	-34	-0.5		
Multiple grocers		Stores 2018	Stores 2019	Change	Change %
Tesco	485	492	7	1.4	
Morrisons	330	336	6	1.8	
Sainsbury's	302	303	1	0.3	
Co-op Group	145	145	0	0.0	
Asda	62	61	-1	-1.6	
Waitrose	47	47	0	0.0	
Other Co-ops	51	50	-1	-2.0	
Total	1,422	1,434	12	0.8	
Oil Companies - company owned		Stores 2018	Stores 2019	Change	Change %
Shell (inc Waitrose)	569	555	-14	-2.5	
BP (inc Simply Food)	312	320	8	2.6	
Harvest	81	81	0	0.0	
Certas	33	35	2	6.1	
Maxol	30	33	3	10.0	
Total	1,025	1,024	-1	-0.1	
Multiple dealers		Stores 2018	Stores 2019	Change	Change %
MFG	885	904	19	2.1	
EG Group	375	386	11	2.9	
Rontec	240	245	5	2.1	
Applegreen	97	107	10	10.3	
Penny Petroleum	42	53	11	26.2	
Park Garage Group	56	47	-9	-16.1	
SGN	0	45	45	N/A	
MPK Garages (Stratford Retail Group)	29	29	0	0.0	
Platinum Retail	29	27	-2	-6.9	
The Kay Group	20	23	3	15.0	
Ascona Group	5	18	13	260.0	
Valli	14	16	2	14.3	
Brookfield Group	16	16	0	0.0	
Grove Retail	12	14	2	16.7	
Sewell	13	13	0	0.0	
Karan Retail	11	12	1	9.1	
DK Forecourts	10	11	1	10.0	
Local Fuels	12	10	-2	-16.7	
Falcon Sharma	12	6	-6	-50.0	
Majid & Sons	10	6	-4	-40.0	
Krisco	20	4	-16	-80.0	
Total	1,908	1,992	84	4.4	
Independent dealers	3,081	2,952	-129	-4.2	



UK GROCERY STORE NUMBERS

2019

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